Manager Self Service - Using the Assignment Form to advise other Payroll Changes

There are some changes you may note on an existing CAF to Payroll that are not covered in the core Manager Self Service functionality.

You can send information to Payroll using Manager Self Service with the Assignment (Approval required) form by updating the Change Reason and then entering the relevant information in the "Comments to Approver" free type field at the end of the form.

Click into Assignment (Approval Required).



Locate the relevant employee within your hierarchy. Then enter your effective date.

Information I. Please enter an Effective Date on or after 31-Oct-2023. Z. No previous approved Pay Proposal exists for this person. This assignment is not eligible for the salary element.									
Assignment (Approval Required): Effective Date Options									
Job Nursing and Midwife	ry Registered Modern Ma	tron					organization	Supervisor	Manager22, Michelle
Enter the date on which the changes should take effect, and press the Continue button.									
		Novem	ber Y	202	3	v	•		
 Changes should take effect on the effective date as entered below. Effective Date 01-Nov-2023 111 Changes should take effect as soon as final approval is made. 	SUN	MON	TUE	WED	THU	FRI	SAT		
	29	30	31	1	2	3	4		
	5	6	7	8	9	10	11		
	12	13	14	15	16	17	18		
	19	20	21	22	23	24	25		
	26	27	28	29	30	1	2		
Assignment (Approval Required): Assign	nent								Cancej Back Negt
Effective Date 01-Nov-2023 Employee Name Leader22. Trevor								Organisation	505 Ward 9
Employee Number 20007488								Job	Nursing and Midwifery Registered Modern Matron
Supervisor Manager22, Michel	le								
 Indicates required field Enter or change any details below. Click Next to continue this action, click Back to return to the previous page, or click Cancel to cancel this action. 									
Assignment Status									
Status	Active Assignment		v						
Change Reason	Payroll Change			¥					
Position									

Within the Assignment form, you can update the Change Reason to the relevant Reason or for anything not listed, use Payroll Change.

Click Next, update the Supervisor if required. Click Next. Update direct reports if required.

You will see the work schedule, click next.

You will see the Review form and the only change highlighted with the blue dot is the Change Reason – Payroll Change.

Assignment (Approval Required): Review						
Effective Date 01-Nov-2023 Employee Name Le Employee Number 20 Job No Review your changes and, if needed, attach supporting documents.	ader22, Trevor 007488 rsing and Midwifery Registered]Modern Matron	Organisation Organization Email Address Supervisor	Cancel Printable Page Back Submit 505 Ward 9 Manager 22, Michelle			
Assignment						
	Current	Proposed				
Organisation	505 Ward 9	505 Ward 9				
bol.	Nursing and Midwifery Registered/Modern Matron	Nursing and Midwifery Regist	tered[Modern Matron			
Worker is a Manager	Yes	Yes				
Position Name 80106(Matron Band 8a - Ward 9(NCA)Surgery		80106/Matron Band 8a - Ward 9/NCA/Surgery				
Location 505 ESRH		S05 ESRH				
Grade Name NHSD3008 Review Body Band 8 - Range A		NHS(XR08(Review Body Band 8 - Range A				
Grade Point 430		430				
Grade Step	1	1				
Payroll Name	505 MonthlyT00	505 MonthlyT00				
Paypoint	Default Home	Default Home				
Assignment Statur	Active Assignment	Active Assignment				
Change Reason	Migrated Record Default Assignment	Payroll Change				

Then enter your information in the Comments to Approver field.

In Add Achice Approver	
Comments to Approver	
Please extend temporary hours increase to the end of March 2024.]
	Cance] Printable Page Back Submit

In this example, we are advising an extension to a temporary increase in hours. When ready click Submit.

If you are an Admin SS User, your notification will flow to Finance, your Approving Manager and then Payroll.

If you are a Manager Self Service user, it will flow to Finance and then Payroll.

If you need any further support with using Admin Self Service or Manager Self Service, please do contact the ESR Support Team.

rcht.esrsupportteam@nhs.net

Home - ESR Hub - NHS Electronic Staff Record

Online URL: https://elearning.cornwall.nhs.uk/site/kb/article.php?id=394