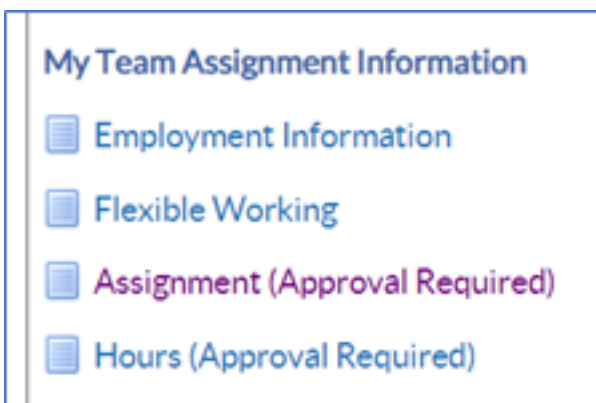


# Manager Self Service - Using the Assignment Form to advise other Payroll Changes

There are some changes you may note on an existing CAF to Payroll that are not covered in the core Manager Self Service functionality.

You can send information to Payroll using Manager Self Service with the Assignment (Approval required) form by updating the Change Reason and then entering the relevant information in the “Comments to Approver” free type field at the end of the form.

Click into Assignment (Approval Required).



Locate the relevant employee within your hierarchy. Then enter your effective date.

**Information**

- Please enter an Effective Date on or after 31-Oct-2023.
- No previous approved Pay Proposal exists for this person. This assignment is not eligible for the salary element.

### Assignment (Approval Required): Effective Date Options

Effective Date 28-Nov-2023

Employee Name: Leader22, Trevor  
 Employee Number: 20007488  
 Job: Nursing and Midwifery Registered|Modern Matron

Organisation: 505 Ward 9  
 Organization Email Address:  
 Supervisor: Manager22, Michelle

Enter the date on which the changes should take effect, and press the Continue button.

November 2023

Changes should take effect on the effective date as entered below.  
 Effective Date: 01-Nov-2023

Changes should take effect as soon as final approval is made.

SUN	MON	TUE	WED	THU	FRI	SAT
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2

### Assignment (Approval Required): Assignment

Effective Date 01-Nov-2023

Employee Name: Leader22, Trevor  
 Employee Number: 20007488  
 Supervisor: Manager22, Michelle

Organisation: 505 Ward 9  
 Job: Nursing and Midwifery Registered|Modern Matron

\* Indicates required field  
 Enter or change any details below. Click Next to continue this action, click Back to return to the previous page, or click Cancel to cancel this action.

Assignment Status

Status: Active Assignment  
 Change Reason: Payroll Change

Position

Within the Assignment form, you can update the Change Reason to the relevant Reason or for anything not listed, use Payroll Change.

Click Next, update the Supervisor if required. Click Next. Update direct reports if required.

You will see the work schedule, click next.

You will see the Review form and the only change highlighted with the blue dot is the Change Reason – Payroll Change.

**Assignment (Approval Required): Review**

Effective Date 01-Nov-2023

Employee Name: Leader22, Trevor  
 Employee Number: 20007488  
 Job: Nursing and Midwifery Registered(Modern Matron)

Organisation: 505 Ward 9  
 Organization Email Address:  
 Supervisor: Manager22, Michelle

Review your changes and, if needed, attach supporting documents.  
Indicates Changed Items

**Assignment**

	Current	Proposed
Organisation	505 Ward 9	505 Ward 9
Job	Nursing and Midwifery Registered(Modern Matron)	Nursing and Midwifery Registered(Modern Matron)
Worker is a Manager	Yes	Yes
Position Name	80106(Matron Band Ba - Ward 9)(NCA)(Surgery)	80106(Matron Band Ba - Ward 9)(NCA)(Surgery)
Location	505 ESRH	505 ESRH
Grade Name	NHS(XR08)Review Body Band B - Range A	NHS(XR08)Review Body Band B - Range A
Grade Point	430	430
Grade Step	1	1
Payroll Name	505 MonthlyT00	505 MonthlyT00
Paypoint	Default Home	Default Home
Assignment Status	Active Assignment	Active Assignment
Change Reason	Migrated Record Default Assignment	Payroll Change

Then enter your information in the Comments to Approver field.

► Add Adhoc Approver

Comments to Approver

Please extend temporary hours increase to the end of March 2024.

Cancel Printable Page Back Submit

In this example, we are advising an extension to a temporary increase in hours. When ready click Submit.

If you are an Admin SS User, your notification will flow to Finance, your Approving Manager and then Payroll.

If you are a Manager Self Service user, it will flow to Finance and then Payroll.

If you need any further support with using Admin Self Service or Manager Self Service, please do contact the ESR Support Team.

[rcht.esrsupportteam@nhs.net](mailto:rcht.esrsupportteam@nhs.net)

[Home - ESR Hub - NHS Electronic Staff Record](#)

Online URL: <https://elearning.cornwall.nhs.uk/site/kb/article.php?id=394>

